



บริษัท เจเคเอ็น โกลบอล กรุ๊ป จำกัด (มหาชน)  
JKN GLOBAL GROUP PUBLIC COMPANY LIMITED  
อาคารเจเคเอ็น เอ็มไพร์ เลขที่ 818 หมู่ที่ 2 ตำบลสำโรงเหนือ  
อำเภอเมืองสมุทรปราการ จังหวัดสมุทรปราการ 10270  
Tel. 02-021-7700-99 www.jknglobalgroup.com

- Translation -

No. JKNGB-001-11/2023

November 9, 2023

Subject: A filing of petition for business rehabilitation proceeding of JKN Global Group Public Company Limited with the Thai Bankruptcy Court by JKN Global Group Public Company Limited

To: President  
The Stock Exchange of Thailand

JKN Global Group Public Company Limited (the "Company") would like to inform that the Board of Directors meeting No. 10/2023 held on November 7, 2023 has resolved that the Company, as a debtor, shall file a petition for business rehabilitation and nominate a planner to the Central Bankruptcy Court under the Bankruptcy Act, B.E. 2483 (1940) (as amended). On November 8, 2023, the petition for business rehabilitation has already been filed by the Company.

In this regard, the Company would like to inform the substance of the business rehabilitation petition as follows:

1. The Company, as a debtor, submitted a petition for rehabilitation to the Central Bankruptcy Court.
2. The Company proposed JKN Global Group Public Company Limited as a planner .
3. Preliminary business rehabilitation plan guideline includes:
  - (1) Business restructuring and financial restructuring to be in line with the current financial assumptions and economic conditions and solving working capital problems of the business to resolve the financial liquidity of the Company and restructure the internal organization.
  - (2) Extending the period for the repayment of debt and waiving interest rate in order that the Company can generate income from operation to repay all of its creditors and continue to operate its business.
  - (3) Receiving financial support from new investors or financial institution as a source of funds to utilize as working capital of the Company.
  - (4) Providing guideline for the sale of worthless or non-productive asset in order to repay the creditors with the income from such sale.
  - (5) Preparing the plan and strategy to manage liquidity of the Company, improving internal business organization and increasing business's efficiency.



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Submitting the rehabilitation petition will effectively solve the Company's liquidity problem under legal mechanism and provide fair protection to all stakeholders. In addition, the Company can continue its operation while being under the rehabilitation plan which is a sustainable solution to the problem and to create profits in the future.

The Company will keep you informed on the progress related to the rehabilitation of the Company.

Please be informed for your acknowledgement.

Yours sincerely,

(Mr.Jakkaphong Jakrajutatip)

Chief Executive Officer and Managing Director

The Authorized Person to Report